



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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June 8, 2000

File No: X025978-4

Project No: 262593

Macleod Dixon
Calgary, Alberta

Attention: Shane P. Willoughby

Dear Sirs/Mesdames:

RE: Bow Valley Energy Ltd. (the "Issuer")
Offering Under Section 74(2)(7)
Rights Offering Circular Dated June 7, 2000

The Executive Director acknowledges receipt of written notice by the Issuer of its intention to sell securities of its own issue to the holders of its securities pursuant to the exercise of a right, transferable or otherwise.

The Executive Director has not objected to the offering or has withdrawn objections previously raised.

Yours truly,

William Fisk

William Fisk
Securities Analyst