



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

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20 Queen Street West
Toronto ON M5H 3S8

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20 rue Queen ouest
Toronto ON M5H 3S8

June 8, 2000

VIA SEDAR

Macleod Dixon
Barristers & Solicitors

Attention: Shane P. Willoughby

Dear Sirs/Mesdames:

**Re: Bow Valley Energy Ltd. - SEDAR Project No. 262593
Rights Offering Circular dated June 7, 2000**

On behalf of the Director, I am pleased to advise you that acceptable material has been filed pursuant to paragraph 35(1)14 and clause 72(1)(h) of the *Securities Act* (Ontario) in connection with the above-captioned matter.

Yours very truly,

"Margo Paul"

Margo Paul
Manager, Corporate Finance

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