

BOW VALLEY ENERGY LTD.

March 9, 2005

To: Each of Securities Commissions and similar Regulatory Authorities in each of the Provinces of Canada

Dear Sirs:

NOTICE OF RELIANCE ON 51-102 ANNUAL INFORMATION FORM

Bow Valley Energy Ltd. hereby gives notice that it is relying on its Annual Information Form ("AIF") dated March 9, 2005 filed pursuant to National Instrument 51-102 as SEDAR Project Number 747765 as its AIF under National Instrument 44-101.

Yours Truly,

BOW VALLEY ENERGY LTD.

By: (Signed) *Matt Janisch*
Vice President, Finance and Chief Financial Officer