



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue queen ouest
Toronto ON M5H 3S8

RECEIPT

Grown Rogue International Inc.

This receipt evidences that the regulators in **Alberta, British Columbia, Nova Scotia** have issued a receipt for the **Preliminary Short Form Base Shelf Prospectus** of the above Issuer dated **January 31, 2025**.

And

This is the receipt of the **Ontario Securities Commission** for the **Amended and Restated Preliminary Short Form Base Shelf Prospectus** dated **January 31, 2025** (the amended preliminary prospectus) amending and restating the **Preliminary Short Form Base Shelf Prospectus** of the above Issuer dated **November 25, 2024**.

The amended preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Manitoba, New Brunswick, Newfoundland and Labrador, Northwest Territories, Nunavut, Yukon, Prince Edward Island, Quebec and Saskatchewan**. A receipt for the amended preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

February 7, 2025

Winnie Sanjoto

Winnie Sanjoto
Senior Vice President, Corporate Finance

Filing No.

06209069