

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission (Securities Division)
The Manitoba Securities Commission
New Brunswick Securities Commission
Registrar of Securities, Prince Edward Island
Nova Scotia Securities Commission
Securities Commission of Newfoundland and Labrador

May 28, 2009

**Re: Aquiline Resources Inc. - Short Form Prospectus Dated
May 28, 2009 (the "Prospectus")**

We consent to the use of our firm name on page (ii) of the Prospectus and under the headings "Legal Matters" and "Interest of Experts" in the Prospectus and to the use of our firm name and the reference to our opinions (the "**Opinions**") under the heading "Eligibility for Investment".

We have read the Prospectus, and have no reason to believe that there are any misrepresentations in the information contained in it that are derived from the Opinions, or within our knowledge as a result of the services performed by us in connection with the Opinions.

Yours truly,

McMillan LLP