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News Release

April 25, 2016

EARTHWORKS CLOSING \$107,250 PRIVATE PLACEMENT

Earthworks Industries Inc. (“Company”) is pleased to announce that it has received approval for – and is closing - the sale, by exempt private placement, of 715,000 Units – for \$0.15 per Unit – to provide gross receipts to the Company of \$107,250. Each Unit consists of one share of the Company and one-half of a 2-year share purchase Warrant exercisable for \$0.25 per share. The Warrants are subject to forced exercise requirements if the shares of the Company trade on the TSX Venture Exchange at or above \$0.40 for 20 consecutive trading days.

No cash commissions will be paid.

Participants in the placement included one of the Company’s Directors.

The shares issued as part of the Units – and any shares issued pursuant to the exercise of Warrants – will be subject to a non-trading hold period which will expire August 25, 2016.

For further information, contact:

Earthworks Industries Inc.

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Neither the TSX Venture Exchange nor its regulation services provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this News Release.

