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News Release
May 4, 2017

EARTHWORKS CLOSES $1,364,460 PRIVATE PLACEMENT

Earthworks Industries Inc. ("Company") is pleased to announce that it has received approval for – and has closed - the sale, by exempt private placement, of 6,822,300 Units – for $0.20 per Unit – to provide gross proceeds to the Company of $1,364,460. Each Unit consists of one share of the Company and one 1-year share purchase Warrant. 6,250,000 of the Warrants are exercisable for $0.21 per share. The remaining 572,300 Warrants are exercisable for $0.25 per share.The Warrants are subject to forced exercise requirements if the shares of the Company trade on the TSX Venture Exchange at or above $0.40 for 20 consecutive trading days.

Cash commissions of $13,000 are being paid.

Participants in the placements included the family Company of one of the Company's Directors.

The shares issued as part of the Units – and any shares issued pursuant to the exercise of Warrants – will be subject to a non-trading hold period which will expire September 4, 2017.

For further information, contact:

Earthworks Industries Inc.
David Atkinson
President/CEO
604 669-3143

Neither the TSX Venture Exchange nor its regulation services provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this News Release.