ISSUER EVENT REPORT – FORM 55-102F4

1. ISSUER EVENT TYPE

   (a) Amalgamation, Merger or Reorganization

   (b) Share Consolidation

2. EFFECTIVE DATE OF ISSUER EVENT

   October 13, 2009

3. ISSUER EVENT TITLE

   (a) Merger of African Aura Resources Limited with African Aura Mining Inc. (formerly Mano River Resources Inc.)

   (b) Share consolidation of African Aura Mining Inc. (formerly Mano River Resources Inc.)

4. ISSUER EVENT DETAILS

(a) Merger

African Aura Mining Inc. (formerly Mano River Resources Inc.) (“AAM”) completed a merger transaction with African Aura Resources Limited (“AAR”). The transaction was structured as a merger, under the corporate laws of the British Virgin Islands (“BVI”), of AAR with Manaar Limited (“Manaar”), a BVI wholly-owned subsidiary of AAM.

In exchange for their common shares of AAR (“AAR Shares”), shareholders of AAR received 1.57 common shares of AAM (“AAM Shares”) for each one AAR Share held, provided that no fractional AAM Shares were issued. Optionholders and warrantholders of AAR also received options and warrants, respectively, of AAM on the ratio above.

The transaction was approved by AAM shareholders on June 25, 2009 and became effective on October 13, 2009. As a result of the transaction, the AAR/Manaar merged entity is now a wholly-owned subsidiary of AAM.

(b) Share Consolidation

Following closing of the transaction, AAM undertook a 1 for 8 share consolidation (one new post-consolidation AAM Share for every 8 pre-consolidation AAM Shares) and changed its corporate name from “Mano River Resources Inc.” to “African Aura Mining Inc.”.

OPTIONAL INFORMATION

5. PRIVATE REMARKS TO SECURITIES REGULATORY AUTHORITY

   None.