

GPI: SHAREHOLDERS' MEETING CONVENED FOR 30 APRIL 2021 EXERCISE OF GPI WARRANTS SUSPENDED FROM 10 MARCH 2021

Trento, 09 March 2021

GPI SpA (GPI:IM), a company listed on the MTA and the reference technological partner on the Healthcare and Social Services market, reports that the Board of Directors has today resolved to convene the ordinary and extraordinary shareholders' meeting on a single call for 30 April 2021.

The shareholders will be required to resolve:

- in the **extraordinary part**, on the proposed amendments of the Articles of Association, in order to:
 - incorporate:
 - * the automatic conversion (which took effect on 06 May 2019) of the 61,320 "Special Category C Shares" into an equal number of ordinary GPI shares - without this conversion having in any way altered the entity of GPI's share capital - by means of the elimination of all reference, now outdated, made to "Special Category C Shares" and the updating of the text as and where necessary;
 - * the changes introduced by Art. 83-*duodecies* of Italian Legislative Decree no. 58 of 24 February 1998 on the identification of shareholders;
 - make the necessary changes consequent to the new provisions on gender quotas;
 - eliminate the minimum number of candidates required for the submission of lists for the appointment of the Board of Directors, thereby facilitating the submission of lists by minorities.

In this latter regard, considering that the ordinary part of the forthcoming Shareholders' Meeting will be required, amongst other matters, to resolve on the appointment of the new Board of Directors on the basis of lists aiming to ensure that minority shareholders are also properly represented on the Board, in consideration of applicable regulations on the matter, in light of a comprehensive interpretation of Art. 13 of the current Articles of Association and also taking into account the proposed amendments to the Articles of Association, the Company hereby declares that lists numbering fewer than three candidates will also be admitted.

The Company believes that, in respect of the proposed amendments to the Articles of Association, in accordance with current legislation, there are no grounds for shareholder withdrawal;

- in the **ordinary part** on the 2020 annual financial statements and the allocation of profits, on the policy governing remuneration and compensation paid, on the appointment of the Board of Directors and on its authorisation to buy and sell treasury shares.

The documentation relative to the Shareholders' Meeting will be made available to the public in accordance with the law and regulations.

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GPI warrant-holders are informed that following the convening of the shareholders to approve the financial statements as at 31 December 2020, exercise of GPI warrants will be suspended, in compliance with the provisions of the Regulation governing said GPI warrants, from 10 March 2021 until (and including) the date on which the meeting is held (scheduled for 30 April 2021 on single call) and in any case until (excluding) the ex-dividend date, to be resolved by the Shareholders' Meeting.

THE GPI GROUP (GPI:IM)

GPI is the preferred partner for software, technologies and services for healthcare, social services and the public administration. Founded more than 30 years ago in Trento, GPI has grown through significant investments in M&A (in Italy and abroad) and R&D, which it carries out in partnership with leading Italian research centres and universities to share scientific, technological, functional and process knowledge applied to the e-health, e-welfare, well-being sectors.

Also drawing on the solutions and know-how gained from the companies that have joined its ecosystem, the Group has masterfully translated the needs of the healthcare industry into cutting-edge high-tech solutions and new service models that optimise prevention, diagnosis and care processes, improving people's lives.

The offer combines specialised IT expertise with advisory and design capabilities enabling it to operate in a range of business areas: Software, Care, Automation, ICT and Payment services.

The Company reported consolidated revenues of €241 million in 2019, with over 5,300 employees at year end and more than 2,200 customers in over 60 countries.

GPI was listed on Borsa Italiana in 2016 (AIM segment) and moved to the MTA market in 2018.

ISIN ordinary shares: IT0005221517 - ISIN "Warrant GPI SpA": IT0005221475

Press release available at www.gpi.it and www.1info.it

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