

NOTIFICATION OF CHANGE IN SHARE CAPITAL AFTER THE EXERCISE OF WARRANTS DUE TO THE SATISFACTION OF THE ACCELERATION CONDITION

Trento, 3 August 2021 - **Gpi (GPI:IM)**, a company listed on the MTA market and a leader in Information Systems and Services for the Health and Social Care sector, announces that, following the fulfilment of the Acceleration Condition related to the "GPI S.p.A. Warrants", on 30 July, the deadline for the exercise of the 2,368,380 warrants still in circulation passed.

In exchange for the exercise of 2,350,957 Warrants, 2,350,957 ordinary shares of GPI were issued.

As envisaged in the "Gpi S.p.A. Warrants" Regulations, the 17,423 Warrants that have not been exercised have therefore forfeited all rights and become invalid to all intents and purposes.

As at today's date, therefore, GPI's share capital amounts to a total of 8,780,059.60 euros and is divided into 18,260,496 shares without nominal value, of which 10,240,926 with increased voting rights.

Consequently, the new breakdown of the share capital is shown in the table below with an express indication of the number of shares in issue and the number of voting rights that can be exercised as at today's date.

The updated situation of the GPI S.p.A. Warrants is also reported below.

The Articles of Association, incorporating the new breakdown of the share capital, have been filed yesterday with the Companies House.

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Cap. Soc. Euro 8.544.963,90 i.v.



<u>ORDINARY SHARES</u>	Current number			Previous number		
	Number of shares making up the capital	Number of voting rights	nominal value (per-unit)	Number of shares making up the capital	Number of voting rights	nominal value (per-unit)
Total amount of which:	18,260,496	28,501,422	without nominal value	15,909,539	26,150,465	without nominal value
<u>Ordinary Shares</u> ISIN: IT0005221517 (dividend rights: 01/01/2020) Current coupon: 5	8,019,570	8,019,570		5,668,613	5,668,613	
<u>Ordinary Shares with increased voting rights</u> ISIN: IT0005441974 (dividend rights: 01/01/2020) Current coupon: 5	10,240,926	20,481,852		10,240,926	20,481,852	

<u>WARRANTS</u>	Number of exercised Warrants	Number of not exercised Warrants	Number of Warrants in issue
	2,350,957	17,423	0

GPI GROUP

GPI is the preferred partner for software, technologies and services for healthcare, social services and the public administration. Founded more than 30 years ago in Trento, GPI has grown through significant investments in M&A (in Italy and abroad) and R&D, which it carries out in partnership with leading Italian research centres and universities to share scientific, technological, functional and process knowledge applied to the e-health, e-welfare, well-being sectors.

Also drawing on the solutions and know-how gained from the companies that have joined its ecosystem, the Group has masterfully translated the needs of the healthcare industry into cutting-edge high-tech solutions and new service models that optimise prevention, diagnosis and care processes, improving people's lives.

The offer combines specialised IT expertise with advisory and design capabilities enabling it to operate in a range of business areas: Software, Care, Automation, ICT and Payment services.

The Company reported consolidated revenues of €271 million in 2020, with over 6,100 employees at year end and more than 2,400 customers in over 60 countries.

GPI was listed on Borsa Italiana in 2016 (AIM segment) and moved to the MTA market in 2018.

ISIN ordinary shares: IT0005221517 - ISIN "Warrant GPI SpA": IT0005221475

Press release available at www.gpi.it and www.1info.it

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