



The Healthcare Partner

PRESS RELEASE

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CONSOB APPROVES THE EU PROSPECTUS FOR THE ADMISSION TO TRADING OF THE SHARES RESULTING FROM THE CAPITAL INCREASE

PUBLICATION OF THE PROSPECTUS

Trento, 7 December 2022

GPI S.p.A. ("**Gpi**" or the "**Company**") hereby announces that on 6 December 2022, Consob approved the EU prospectus of the resumption (the "**Prospectus**") relating to the admission to trading on Euronext Milan, organised and managed by Borsa Italiana S.p.A., of the ordinary shares of Gpi deriving from the capital increase resolved by the Board of Directors of the Company on 1 December 2022 (as announced in a press release issued on the same date) in exercise of the delegation granted by the Extraordinary Shareholders' Meeting on 31 October 2022.

Following the approval and publication of the Prospectus, the placement intended for the tranche reserved for "Other investors" – as identified and coordinated by Banca Finint and meeting the requirements for "professional customers" set by the Intermediaries Regulation adopted by CONSOB by resolution no. 20307 of 15 February 2018, as amended – involving 2,661,596 shares with a total value of €34,999,987.40 will begin on 7 December 2022 and end on 12 December 2022. The payment date has been set for 14 December 2022.

The Prospectus, drafted in accordance with the simplified disclosure regime pursuant to Article 14-bis of Regulation (EU) 2017/1129, has been published in accordance with the applicable regulations and is available at the Company's registered office in Trento, Via Ragazzi del '99 n. 13, as well as on the website under *Investors/Documents/Confidential Capital Increase 2022*.

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authorization by the local authorities or prohibited by law. The securities referred to therein may not be offered or sold in the United States of America or to U.S. persons, unless they are registered under the Securities Act or under an exemption to registration applicable under the Securities Act. No registration or approval has been obtained outside Italy. This document does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129. A prospectus aimed at admission to trading of the newly issued ordinary shares of GPI S.p.A. will be published in accordance with applicable regulations.

GPI GROUP

GPI is the preferred partner for software, technologies and services for healthcare, social services and the public administration. Founded more than 30 years ago in Trento, GPI has grown through significant investments in M&A (in Italy and abroad) and R&D, which it carries out in partnership with leading Italian research centres and universities to share scientific, technological, functional and process knowledge applied to the e-health, e-welfare, well-being sectors.

Also drawing on the solutions and know-how gained from the companies that have joined its ecosystem, the Group has masterfully translated the needs of the healthcare industry into cutting-edge high-tech solutions and new service models that optimise prevention, diagnosis and care processes, improving people's lives.

The offer combines specialised IT expertise with advisory and design capabilities enabling it to operate in a range of business areas: Software, Care, Automation, ICT and Payment services.

The Company reported consolidated revenues of €326.9 million in 2021, with over 7,200 employees at year end and more than 2,700 customers in over 70 countries.

GPI was listed on Borsa Italiana in 2016 (AIM segment) and moved to the MTA (now EXM) market in 2018.

ISIN ordinary shares: IT0005221517

Press release available at www.gpi.it and www.1info.it

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