

CERVED RATING AGENCY CONFIRMS GPI'S "A3.1" PUBLIC RATING

Trento, 15 July 2022

GPI S.p.A. (GPI:IM), a company listed on the MTA and a leader in Information Systems and services for Healthcare and Social Services, announces that Cerved Rating Agency – the Italian agency specialised in rating the creditworthiness of non-financial companies and the issue of debt securities – confirmed Gpi's score of "A3.1".

The rating upgrade action stems from the resolution of 22 June regarding the paid capital increase of EUR 140 million, excluding option rights, to support the new 2022 - 2024 strategic business plan, which envisages exceeding EUR 500 million in revenues by 2024 (21-24 CAGR >15%), of which at least EUR 420 million from organic growth and EUR 80 million from inorganic growth, with an EBITDA margin of over 17%.

In view of the results achieved in FY21 and the recent extraordinary transactions to raise new finance to cover major planned investments, the Agency considers confirmation of the assigned rating class to be appropriate at this stage.

The complete press release, including the factors underlying Gpi's rating, is available on the ESMA website, the Cerved Rating Agency website and GPI's corporate website in the Investors/Documents/Rating, 2022 section.

GPI GROUP

GPI is the preferred partner for software, technologies and services for healthcare, social services and the public administration. Founded more than 30 years ago in Trento, GPI has grown through significant investments in M&A (in Italy and abroad) and R&D, which it carries out in partnership with leading Italian research centres and universities to share scientific, technological, functional and process knowledge applied to the e-health, e-welfare, well-being sectors.

Also drawing on the solutions and know-how gained from the companies that have joined its ecosystem, the Group has masterfully translated the needs of the healthcare industry into cutting-edge high-tech solutions and new service models that optimise prevention, diagnosis and care processes, improving people's lives.

The offer combines specialised IT expertise with advisory and design capabilities enabling it to operate in a range of business areas: Software, Care, Automation, ICT and Payment services.

The Company reported consolidated revenues of €326.9 million in 2021, with over 7,200 employees at year end and more than 2,500 customers in over 70 countries.

GPI was listed on Borsa Italiana in 2016 (AIM segment) and moved to the MTA (now EXM) market in 2018.

ISIN ordinary shares: IT0005221517

Press release available at www.gpi.it and www.1info.it

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PRESS RELEASE

