

**THE MEETING OF THE BONDHOLDERS OF THE BOND
LOAN "EURO 50,000,000 SENIOR UNSECURED FLOATING RATE
SUSTAINABILITY-LINKED NOTES DUE 2031"
GRANTS PRIOR CONSENT TO THE CREATION OF SECURITY**

**NO QUORUM AT THE MEETING OF THE BONDHOLDERS OF THE BOND LOAN
"UP TO EURO 41,500,000 SENIOR UNSECURED FIXED RATE NOTES DUE 2031"
Second call on 29 December 2025 at 12 noon**

Trento, 22 December 2025

Gpi S.p.A. (GPI:IM), a leading company in software and services supporting the digital transformation of healthcare, listed on the Euronext Milan Tech Leaders market, hereby announces that:

- the Meeting of the Bondholders of the bond loan named "*Euro 50,000,000 Senior Unsecured Floating Rate Sustainability-Linked Notes due 2031*" (ISIN IT0005645434) (the "Bond Loan"), listed on the Euronext Access Milan market organised and managed by Borsa Italiana S.p.A., which met today on first call, unanimously granted its prior consent, pursuant to and for the purposes of the combined provisions of Article 12.6(a) and the definition of "*Permitted Security*" under letter (h) of Article 2.1 of the Bond Loan Regulations, to the creation of the following security interests, which will also benefit the hedging banks:
 - (i) second-degree pledge on the shares representing the entire share capital of Evolucare Technologies S.A.S, owned by Evolucare Investment S.A.S., in favour of Crédit Agricole, Banque CIC Nord Ouest and Caisse Régionale du Crédit Mutuel Nord Europe;
 - (ii) first-degree pledge on the securities of the company Logiprem-F S.A.S. representing 89% of its share capital, owned by Evolucare Technologies S.A.S., in favour of Evolucare Investment S.A.S.;
 - (iii) first-degree pledge on the securities of the company Dotnext SPRL representing 50% of its share capital, owned by Evolucare Technologies S.A.S., in favour of Evolucare Investement S.A.S. and
 - (iv) assignment as security by Evolucare Investment S.A.S. to Crédit Agricole, Banque CIC Nord Ouest and Caisse Régionale du Crédit Mutuel Nord Europe, pursuant to Articles L.313-23 et seq. of the French Code Monétaire et Financier, of its claim against Evolucare Technologies S.A.S. resulting from the IG Crescita Esterna Advance with transfer of the benefit of the guarantees resulting from the aforementioned first-degree pledges.

The Bond Loan Regulations are available on the Company's website at www.gpigroup.com/en/investors/investors-documents/ - Info Bondholders.

The minutes of the Meeting together with the summary report, will be made available to the public within the time limits and in accordance with the procedures provided for by applicable law, by

publication at the registered office, on the Company's website at www.gpigroup.com/en/investors/events/ - Meetings as well as on the authorised storage mechanism 1Info (www.1info.it).

- the Meeting of the Bondholders of the bond loan named "Up to Euro 41,500,000 Senior Unsecured Fixed Rate Notes due 2031" (ISIN IT0005650764), convened today on first call at 12.00 noon at Studio Notai Trentini Riuniti Reina – Riviaccio – Vangelisti – Zanolini – Morandi, Trento, Via Torre Verde No. 25, failed to achieve a quorum.

The meeting is therefore convened on second call for 29 December 2025, at the same place and time, in accordance with the procedures set out in the notice of call published in full on 21 November 2025 on the Company's website at www.gpigroup.com/en/investors/events/ - Meetings, published in excerpt in the newspaper Domani on 22 November 2025, and also made available on the authorised storage mechanism 1Info at www.1info.it.

GPI GROUP

Gpi's mission is to make the healthcare systems sustainable through their digitisation, so that everyone can receive high-quality care.

Sustainability and social impact are the guiding principles and play a crucial role in the strategic and investment assessments of the Group, aware that the solutions and services provided to the community have an impact on the quality of life of individuals.

For over 35 years, driven by a patient-centric vision, Gpi has been working to support healthcare systems by providing the skills and innovative tools necessary to improve prevention and treatment processes. This is achieved through the strategic use of advanced software, technologies, and cutting-edge services.

The Group's strategy is designed to meet the evolving requirements of the constantly changing healthcare sector and to facilitate entry into international markets.

The unwavering commitment of its 7,600 employees and a customer base of more than 9,000 across 70 countries, yielded € 510 million in revenue, an EBITDA of € 105 million in 2024.

Gpi S.p.A. is listed on the Euronext Tech Leaders segment of Borsa Italiana, the Italian stock exchange.

ISIN ordinary shares: IT0005221517

This press release is also available at www.gpigroup.com and www.1info.it

CONTACTS

Investor Relations

GPI | Fabrizio Redavid, Lorenzo Giollo | investor.relations@gpi.it | T: +390461381515 | Via Ragazzi del '99, 13 - 38123 Trento

Media Relations

GPI | Enrico Orfano | media.relations@gpi.it | T: +390461381515 | Via Ragazzi del '99, 13 - 38123 Trento

Specialist

Banca Akros | Bruno Mestice | bruno.mestice@bancaakros.it | T: +3902434441 | Viale Eginardo, 29 – 20149 Milan