

**WHITE GOLD CORP.**  
**NOTICE OF ANNUAL AND SPECIAL MEETING**

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NOTICE IS HEREBY GIVEN that the Annual and Special Meeting (the “Meeting”) of shareholders of White Gold Corp. (the “Company”) will be held at Suite 2210, 130 King St W, Toronto ON, M5X 1E4 on September 22, 2022 at the hour of 10:00 a.m. (Toronto time) for the following purposes:

- (a) To receive and consider the audited financial statements of the Company for the period ended December 31, 2021, and the report of the auditors thereon;
- (b) To elect the directors of the Company for the ensuing year;
- (c) To appoint Mao & Ying LLP, as auditors for the ensuing year and to authorize the board of directors to fix the remuneration to be paid to the auditors;
- (d) To consider and, if deemed appropriate, to pass with or without variation a resolution to confirm and approve the stock option plan of the Company, in substantially the form of resolutions appended at Schedule A to the management information circular of the Company dated as of August 24, 2022 (the “Circular”); and
- (e) To transact such other business as may be properly transacted at the Meeting or at any adjournment thereof.

This notice is accompanied by a form of proxy and the Circular.

Shareholders who are unable to attend the Meeting in person are requested to complete, date, sign and return the accompanying form of proxy so that as large a representation as possible may be had at the Meeting.

DATED at Toronto, in the Province of Ontario, as of the 24<sup>th</sup> day of August, 2022.

BY ORDER OF THE BOARD OF DIRECTORS

*“David D’Onofrio”*

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David D’Onofrio  
President and CEO