

**Frontier Lithium Inc.
(the "Corporation")**

UNDERTAKING TO FILE DOCUMENTS AND MATERIAL CONTRACTS

TO: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service, Newfoundland and Labrador

Reference is made to the Corporation's final short form prospectus dated April 23, 2026 (the "**Prospectus**") filed today with the securities regulatory authorities in each of the Provinces of Canada except Quebec.

Pursuant to section 4.2(a)(x) and 4.2(a)(x.1) of National Instrument 44-101, the Corporation undertakes to file with the Ontario Securities Commission:

- a copy of any material contract to be entered into on or before the completion of the distribution to be made under the Prospectus and such filing to occur promptly and in any event no later than seven days after the execution of the agreement, contract or material contract;
- a copy of any Documents Affecting the Rights of Securityholder referred to in subparagraph 4.2(iii) that does not need to be executed in order to become effective and has not become effective before the filing of the Prospectus, but will become effective on or before the completion of the distribution, and such filing to occur promptly and in any event no later than seven days after the document becomes effective;

DATED this 23rd day of April, 2026.

FRONTIER LITHIUM INC.

Per: "Trevor Walker"

Name: Trevor Walker

Title: President and Chief Executive Officer