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April 23, 2026

Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities (Newfoundland and Labrador)
Nova Scotia Securities Commission
Ontario Securities Commission
Financial and Consumer Services Division (Prince Edward Island)
Financial and Consumer Affairs Authority of Saskatchewan

Dear Sirs/Mesdames:

Re: Frontier Lithium Inc.

In connection with the final short form prospectus dated April 23, 2026 (the “**Prospectus**”), we consent to the reference to our name on page 3 and under the headings “Legal Matters” and “Interest of Experts”, and to the reference of our name and opinion under the heading “Eligibility for Investment” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

“Miller Thomson LLP”