

LOVITT RESOURCES INC.

NOTICE OF CHANGE IN YEAR-END

Pursuant to National Instrument 51-102 4.8 Continuous Disclosure Obligations

Lovitt Resources Inc. (the “Company”) hereby provides notice pursuant to Section 4.8 of National Instrument 51-102 Continuous Disclosure Obligations that it has decided to re-establish its year-end from December 31st to March 31st of each year.

1. The reason for the change:

The company is in transition from being a mineral exploration company to being an investment company and the change will enable the Company to start the new financial year with budget and operations in line with its new business focus.

2. The reporting issuer’s old financial year-end:

December 31st.

3. The reporting issuer’s new financial year-end:

March 31st.

4. The lengths, ending dates and filing deadlines of the periods, including the comparative periods, of each interim financial report and the annual financial statements to be filed for the reporting issuer’s transition year and its new financial year:

LOVITT RESOURCES INC.

Reporting Date	Periods Reported	Filing Deadline
March 31, 2016 (Transition year)	Fifteen months Audited Annual financial statements for the year ended March 31, 2016 compared to the Twelve months Audited Annual financial statements for the year ended December 31, 2014.	July 29, 2016
June 30, 2016	Three months Quarterly statements ended June 30, 2016, compared to the Three month Quarterly statement ended June 30, 2015.	August 29, 2016
September 30, 2016	Three and Six months Quarterly statement ended September 30, 2016 compared to the Three and Six months Quarterly statement ended September 30, 2015.	November 29, 2016
December 31, 2016	Three and Nine months Quarterly statement ended December 31, 2016 compared to the Three and Nine months Quarterly statement ended December 31, 2015.	March 1, 2017
March 31, 2017	Twelve month Audited Annual financial statements for the year ended March 31, 2017 compared to the Fifteen month Annual Statement dated March 31, 2016.	July 31, 2017

Dated: May 11, 2016

LOVITT RESOURCES INC.

By order of the Board of Directors

Per: *C. Lorne Brown*

C. Lorne Brown

President