

DENARIUS METALS CORP.

TO: Ontario Securities Commission, as Notice Regulator under National Instrument 44-101 – *Short Form Prospectus Distributions* (“NI 44-101”)

AND TO: British Columbia Securities Commission
Alberta Securities Commission

RE: Notice Declaring Intention to be Qualified under NI 44-101

Denarius Metals Corp.

Denarius Metals Corp. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

DATED as of November 9, 2022.

DENARIUS METALS CORP.

By: "Amanda Fullerton" (signed)
Name: Amanda Fullerton
Title: Corporate Secretary