

FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1. **Name and Address of Company**

Sunset Pacific Petroleum Ltd. ("Sunset")
Suite 704 – 938 Howe Street
Vancouver, BC V6Z 1N9

Item 2. **Date of Material Change**

February 24, 2020

Item 3. **News Release**

A News Release dated and issued February 24, 2020 at Vancouver, British Columbia, through Canada Stockwatch and SEDAR.

Item 4. **Summary of Material Change**

Sunset Pacific asked to re-apply for Beni Khedache Permit in Tunisia.

Item 5. **Full Description of Material Change**

See news release, a copy of which is attached hereto.

Item 6. **Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

Item 7. **Omitted Information**

Not applicable.

Item 8. **Executive Officer**

Belkacem Aissaoui, CEO & Director
Telephone: +212.689.850.904

Item 9. **Date of Report**

February 26, 2020.

SUNSET PACIFIC PETROLEUM LTD.

Suite 704 – 938 Howe Street

Vancouver, BC V6Z 1N9

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NEWS RELEASE

SUNSET PACIFIC ASKED TO RE APPLY FOR BENI KHEDACHE PERMIT IN TUNISIA

Vancouver, BC-February 24, 2020 –Sunset Pacific Petroleum Ltd. (the “Company”) (TSX-V: SPK) has been informed by the Tunisian Direction Generale des Hydrocarbures (“DGH”) that the May 9, 2016 Beni Khedache open permit awarded to the Company is no longer valid. This was due to the time elapsed since the original award almost 4 years ago. The Company will decide on whether to make a new application in the coming weeks.

ON BEHALF OF THE BOARD

“Belkacem Aissaoui”

Belkacem Aissaoui
CEO & Director

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