

BC FORM 53-901F
(Previously Form 27)
Securities Act
MATERIAL CHANGE REPORT

Item 1: Reporting Issuer

MPAC Industries Corporation
#508 – 4438 West 10th Avenue
Vancouver, BC V6R 4R8

Item 2: Date of Material Change

May 29, 2007

Item 3: Press Release

The News Release was Issued on May 29, 2007 via the services of CCN Matthews – Vancouver, BC, Canada

Item 4: Summary of Material Change

For further information, attached hereto is a copy of the Press Release.

Item 5: Full Description of Material Change

For further information, attached hereto is a copy of the Press Release.

Item 6: Reliance on section 85 (2) of the Act

Confidentiality is not requested.

Item 7: Omitted Information

No information has been omitted in respect of the Material Change.

Item 8: Senior Officers

Mr. Firoz Lakhani, Director, President, and CEO – (604) 551-7697

Item 9: Statement of Senior Officer

"The foregoing accurately discloses the material change referred to herein."

“signed”

Firoz Lakhani

Dated this 29th Day of May 2007 at Vancouver, BC, Canada



MPAC INDUSTRIES CORPORATION

Suite 508 - 4438 West 10th Avenue
Vancouver, B.C.
V6R 4R8

NEWS RELEASE

May 29, 2007

SYMBOL: "MPN"

DEFAULT STATUS REPORT: MANAGEMENT CEASE TRADE ORDER

May 29, 2007: Vancouver, British Columbia – MPAC Industries Corp. ("MPAC" or the "Company") announces the following in relation to its current Management Cease Trade Order ("MCTO"):

- 1) The Company must provide a Default Status Report on a bi-weekly basis according to the CSA Staff Notice 57-301, Appendix B;
- 2) There has not been any material change in the information contained in the Notice of Default as filed on May 1, 2007;
- 3) The Company remains committed to filing its Annual Audited Financial Statements along with the required Annual MD&A according to the timeline disclosed in the Notice of Default dated May 1, 2007.

For further corporate information, please contact:
RICHARD HALL, Investor Relations at (604) 644-2244

BY THE ORDER OF THE BOARD

Firoz Lakhani
President & CEO

The TSX Venture Exchange neither approved nor disapproved the contents of this news release. The TSX Venture Exchange does not accept responsibility for the adequacy or accuracy of this news release.