

Date: February 1, 2017



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: LUCARA DIAMOND CORP.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

|                                                          |                                                                                 |
|----------------------------------------------------------|---------------------------------------------------------------------------------|
| Meeting Type :                                           | Annual General and Special Meeting                                              |
| Record Date for Notice of Meeting :                      | April 06, 2017                                                                  |
| Record Date for Voting (if applicable) :                 | April 06, 2017                                                                  |
| Beneficial Ownership Determination Date :                | April 06, 2017                                                                  |
| Meeting Date :                                           | May 11, 2017                                                                    |
| Meeting Location (if available) :                        | Blake, Cassels & Graydon LLP<br>Suite 2600 - 595 Burrard Street<br>Vancouver BC |
| Issuer sending proxy related materials directly to NOBO: | Yes                                                                             |
| Issuer paying for delivery to OBO:                       | Yes                                                                             |

**Notice and Access (NAA) Requirements:**

|                            |    |
|----------------------------|----|
| NAA for Beneficial Holders | No |
| NAA for Registered Holders | No |

**Voting Security Details:**

| Description   | CUSIP Number | ISIN         |
|---------------|--------------|--------------|
| COMMON SHARES | 54928Q108    | CA54928Q1081 |

Sincerely,

**Computershare**

Agent for LUCARA DIAMOND CORP.