Informazione Regolamentata n. 1130-83-2026	Data/Ora Inizio Diffusione 19 Maggio 2026 20:17:33	Euronext Milan

Societa'	:	POSTE ITALIANE
Utenza - referente	:	POSTEN03 - Fabio Ciammaglichella
Tipologia	:	REGEM
Data/Ora Ricezione	:	19 Maggio 2026 20:17:33
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Oggetto	:	Poste Italiane: Extraordinary Shareholders' Meeting 18 June 2026 - publication of documentation

Testo del comunicato

Vedi allegato

Posteitaliane

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POSTE ITALIANE: EXTRAORDINARY SHAREHOLDERS' MEETING OF 18 JUNE 2026 – PUBLICATION OF DOCUMENTATION

Rome, 19 May 2026 – Poste Italiane S.p.A. informs that – with respect to the Extraordinary Shareholders' Meeting called for next 18 June 2026 – the explanatory report on the sole item of the agenda of the Shareholders' Meeting ("Proposal to grant the Board of Directors, pursuant to Article 2443 of the Italian Civil Code, with the power, to be exercised within 31 December 2026, to increase the share capital, in one or more tranches and in divisible form, without pre-emption right pursuant to Article 2441, paragraph 4, first sentence, of the Italian Civil Code, to be paid up by way of contribution in kind to service a voluntary public offer (*offerta pubblica volontaria*) promoted by Poste Italiane S.p.A. on all the ordinary shares of Telecom Italia S.p.A.; subsequent amendment of Article 5 of the Company's By-Laws; related and consequent resolutions") is available to the public at the Company's registered office and on the Company's website (www.posteitaliane.it).

Poste Italiane also informs that the Independent Expert's report pursuant to art. 2343-*ter*, paragraph 2, letter b), of the Italian Civil Code is available to the public at the Company's registered office and on the Company's internet website (www.posteitaliane.it).

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Poste Italiane does not intend to carry out a public offer of securities in the United States of America. Poste Italiane reserves the right to extend the Offer in the United States in the form of a private placement addressed solely to certain "qualified institutional buyers", or "QIBs", as defined in Rule 144A under U.S. Securities Act, in reliance on the exemption from registration provided for private placements by Section 4(a)(2) under the U.S. Securities Act.

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