

Form 51-102F3
Material Change Report

1. Name and Address of Company

Silver Pursuit Resources Ltd.
652 Millbank
Vancouver, B.C. V5Z 4B7

2. Date of Material Change

March 25, 2014

3. News Release

A press release dated March 25, 2014 was disseminated through Market News and Stockwatch and was filed on SEDAR on March 25, 2014.

4. Summary of Material Change

Silver Pursuit Closes \$50,000 Private Placement

5.1 Full Description of Material Change

Further to the Company's news release of January 20, 2014 announcing private placements for the sale of 1,000,000 units at \$0.05 per unit, where each unit consists of one common share of the Company and one share purchase warrant at the exercise price of \$0.05 per share, the Company announces July 21, 2014 as the following hold period expiry date in respect of the shares comprising of the units and the shares issued upon exercise of the shares purchase warrants.

5.2 Disclosure for Restructuring Transactions

Not Applicable

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

7. Omitted Information

Not applicable.

8. Executive Officer

Benjamin Leonardo Lagarda Burton,
President, CEO and Director
Tel: (604) 682-2928

9. Date of Report

March 25, 2014