AFRICA HYDROCARBONS INC.

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT AN ANNUAL GENERAL AND SPECIAL MEETING (the "**Meeting**") of holders of common shares ("**Common Shares**") of **AFRICA HYDROCARBONS INC.** (the "**Corporation**") will be held at the offices of DLA Piper (Canada) LLP, Suite 1000, 250 – 2nd Street S.W., Calgary, Alberta T2P 0C1, on Tuesday, August 11, 2015 at 10:00 a.m. for the following purposes:

1. to receive and consider the financial statements of the Corporation for the financial year ended September 30, 2014 and the report of the auditor thereon;

2. to fix the number of directors of the Corporation to be elected at the Meeting at four (4);

3. to elect the Board of Directors of the Corporation for the ensuing year;

4. to appoint the auditor of the Corporation for the ensuing year and to authorize the Board of Directors to fix the auditor's remuneration;

5. to consider and, if thought appropriate, to pass, with or without amendment, the ordinary resolution, as more particularly set forth in the accompanying Management Information Circular, relating to the re-approval of the stock option plan of the Corporation for the ensuing year;

6. to consider and, if thought appropriate, to pass, with or without amendment, the special resolution, as more particularly set forth in the accompanying Management Information Circular, approving the consolidation of all of the issued and outstanding Common Shares on the basis of one (1) post-consolidation Common Share for up to a maximum of every 20 pre-consolidation Common Shares, or such lesser number of pre-consolidation Common Shares as may be approved by the Board of Directors; and

7. to transact such other business as may be properly brought before the Meeting or any adjournment thereof.

DATED this 9th day of July, 2015.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) *"John Nelson"*
John Nelson
President and Chief Executive Officer

NOTES:

It is desirable that as many shares as possible be represented at the Meeting. If you do not expect to attend the Meeting and would like your shares represented, please complete the enclosed instrument of proxy and return it as soon as possible in the envelope provided for that purpose. All proxies, to be valid, must be received by Computershare Trust Company of Canada, 100 University Avenue, 9th Floor, Toronto, Ontario, M5L 1G9, Attention: Proxy Department, at least 48 hours, excluding Saturdays, Sundays and holidays, before the Meeting or any adjournment thereof. Late proxies may be accepted or rejected by the Chairman of the Meeting in his discretion, and the Chairman is under no obligation to accept or reject any particular late proxy.