

FORM 27

SECURITIES ACT

MATERIAL CHANGE REPORT UNDER SECTION 85(1) OF THE ACT

Item 1. Reporting Issuer

eTVtech.com Communications Inc.
1088 - 999 West Hastings Street
Vancouver, BC V6C 2W2

Item 2. Date of Material Change

August 11, 2000

Item 3. Press Release

The Issuer issued a press release dated August 11, 2000, a copy of which is attached. The press release was disseminated through George Cross Newsletter, Canada Stockwatch and Market News.

Item 4. Summary of Material Change

The Issuer announced it has closed the non-brokered private placement announced on July 12, 2000 involving the distribution of 400,000 special warrants at a price of \$0.35 per special warrant. Each special warrant entitles the holder to acquire one unit of the Company for no additional consideration. Each unit consists of one common share and one share purchase warrant. Each warrant in the unit entitles the holder to acquire an additional common share of the Company exercisable over a two year period at a price of \$0.45 per share. Any securities issued upon exercise of the special warrant or share purchase warrant are subject to a hold period which expires August 11, 2001 unless such securities have been qualified by a prospectus prior to the exercise of the special warrants.

Item 5. Full Description of Material Change

See attached news release.

Item 6. Reliance on Section 85(2) of the Act

This report is not being filed on a confidential basis.

Item 7. Omitted Information

Not applicable.

Item 8. Senior Officers

To obtain further information contact Robert G. Charlton, the President of the Issuer, at (604) 683-3277.

Item 9. Statement of Senior Officer

The foregoing accurately discloses the material change referred to herein.

Dated at Vancouver, BC this 11th day of August, 2000.

“Robert G. Charlton”

ROBERT G. CHARLTON
President

eTVtech.com Communications Inc.

1088 - 999 West Hastings Street
Vancouver, BC V6C 2W2

Telephone: (604) 683-3277

NEWS RELEASE

August 11, 2000

CDNX SYMBOL: ETV

The Company announces that it has closed the non-brokered private placement announced on July 12, 2000 involving the distribution of 400,000 special warrants at a price of \$0.35 per special warrant. Each special warrant entitles the holder to acquire one unit of the Company for no additional consideration. Each unit consists of one common share and one share purchase warrant. Each warrant in the unit entitles the holder to acquire an additional common share of the Company exercisable over a two year period at a price of \$0.45 per share.

If the Company, during next 12 months, files a prospectus for the purpose of completing an offering from treasury, then the Company has agreed to incorporate in the prospectus the qualification of the shares and warrants to be issued on exercise or deemed exercise of the special warrants. The special warrants are exercisable at any time on or before the earliest of five (5) business days after a receipt is issued for a final prospectus and August 11, 2001. Any special warrants outstanding on August 11, 2001 will be deemed to have been exercised on that date. Any shares issued on the exercise of the special warrants or upon exercise of the underlying warrants prior to a the issuance of a receipt for a prospectus will be subject to a hold period expiring at midnight on August 11, 2001.

Proceeds from the private placement will be used for general working capital purposes.

ON BEHALF OF THE BOARD

“Robert G. Charlton”

Robert G. Charlton, President

THE CANADIAN VENTURE EXCHANGE HAS NOT REVIEWED AND DOES NOT ACCEPT RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THE CONTENT OF THIS NEWS RELEASE.