

## FORM 51-102F3

### Material Change Report

**Item 1. Name and Address of Company**

Ocean Park Ventures Corp.  
302 – 750 West Pender Street  
Vancouver, B.C. V6C 2T7

Telephone: 604-681-0084

**Item 2. Date of Material Change**

News Release dated January 12, 2012

**Item 3. News Release**

News Release dated January 12, 2012 was filed on SEDAR on January 12, 2012 and disseminated via TheNewsWire on January 12, 2012.

**Item 4. Summary of Material Change**

Ocean Park discovers high-grade gold-silver-copper zone-The Green zone at Golden Range, Alaska

**Item 5. Full Description of Material Change**

January 12, 2012, Vancouver, B.C. - Ocean Park Ventures Corp. ("Ocean Park" or the "Company") (TSX-V: OCP) is pleased to announce the discovery of a new high grade gold-silver-copper discovery – the Green zone – at the Golden Range project, south-central Alaska. **Separate grab samples have returned up to 126.5 g/t gold, 198.0 g/t silver, and 17.7% copper.**

***The Green Zone Target – High Grade Gold-Copper-Silver Discovery***

The Green Zone is characterized by widespread copper staining of sheared, quartz-arsenopyrite veined quartz-diorite host rocks. 16 of 29 collected grab samples returned over 1 g/t gold, and 7 returned over 10 g/t gold with a high of 126 g/t gold. 90% of the rock samples returned greater than 0.1% copper and 10% returned greater than 1% copper, with a high of 17.7% copper. High silver values are also present in most samples. Significant results are summarized below.

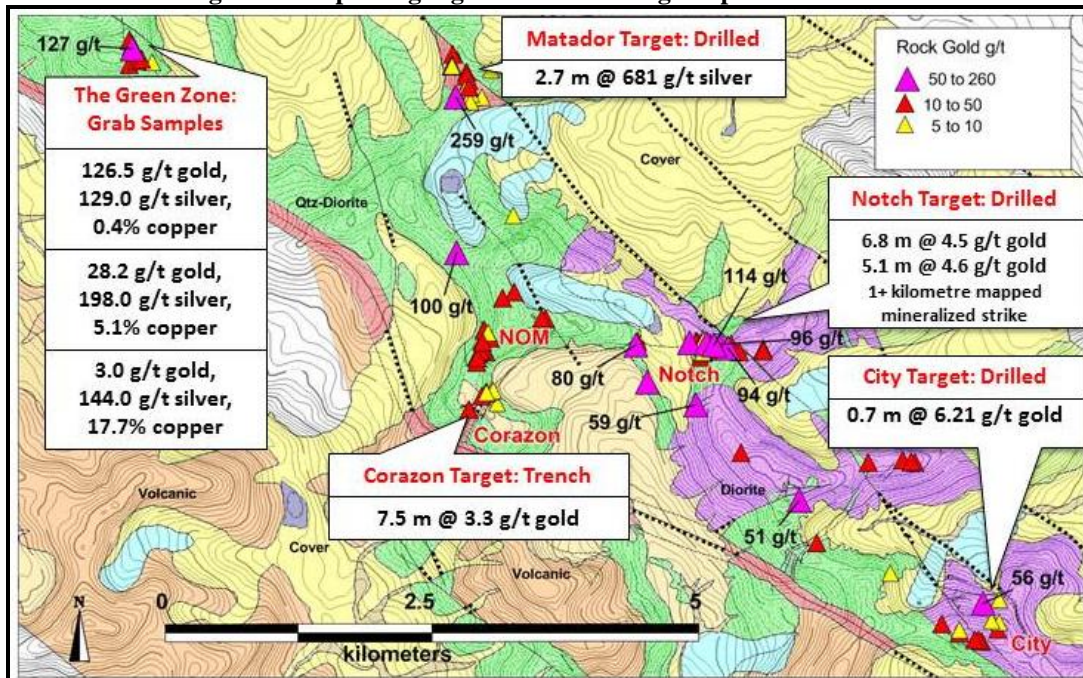
Table 1: Significant rock sample assay results from Green zone target.

Sample ID	Gold (g/t)	Silver (g/t)	Copper (%)
H271989	126.5	129.0	0.4
H262393	28.2	198.0	5.1

H262391	24.2	113.0	0.8
H271987	22.7	25.7	2.8
H271986	15.6	38.2	0.7
H262394	12.5	29.2	1.4
H262392	12.3	109.0	0.5
H262220	4.3	69.6	3.6
H271992	4.1	73.3	8.6
H262397	3.0	144.0	17.7

The discovery will be mapped and geochemically surveyed in advance of drill testing in 2012. The target was discovered during late season exploration, with preliminary mapping across 300 metres of strike, defined by strong copper plus iron oxide gossans. The target remains open for extension in all directions.

**Figure 1: Map of highlighted Golden Range Exploration Results**



### **Golden Range Test Drilling Results**

Assay results have also been returned from preliminary drill and bedrock trench tests completed in three additional areas at the Golden Range. Gold-silver mineralization was encountered consistent with peripheral zones to the previously reported high grade Notch discovery. Highlights include:

- Corazon target bedrock trench CZ-TR-01 which encountered 7.5 metres of 3.3 g/t gold and 4.6 g/t silver,

- Matador target drill hole GR-11-08, which encountered 2.7 meters grading 681 g/t silver, and
- City target drill hole GR-11-01 which returned 0.7 metres of 6.2 g/t gold and 6.7 g/t silver.

Drilling and trenching at the three new targets intersected numerous zones of similar structurally-hosted and veined quartz-arsenopyrite mineralization to that observed in the 100+ metre alteration envelope surrounding the Notch zone. Results indicate these areas are prospective for significant gold-silver mineralization and require follow-up drill testing in 2012. Complete drill intervals and maps of the Golden Range targets are posted to the Company's web site at [www.oceanparkventures.com](http://www.oceanparkventures.com).

Test drilling consisting of two to five drill holes into each of the Notch, City, Matador and Corazon targets totalling 2800 metres was completed in 2011. As previously reported, drilling, trenching and surface grab sampling at the Notch intersected a gold mineralized shear zone with over 1 kilometre of mapped strike, returning drill intercepts up to 6.8 metres of 4.49 g/t gold, which will be definition drilled in 2012 (see Ocean Park news release of November 8, 2011).

Mr. Chris Taylor, M.Sc. P.Geo, is Vice President Exploration with Ocean Park and is the Qualified Person as defined by National Instrument 43-101, who supervised the preparation of the above information.

Drill core assay results are evaluated through a Quality Assurance and Quality Control (QAQC) procedure that includes the use of standards with known precious and base metal values, duplicated core intervals and blank samples in order to determine accuracy. Assaying was carried out by ALS Group of Fairbanks, Alaska.

For further information please contact Mr. Paul Matysek, M.Sc. P.Geo, acting President and Chairman or Mr. Chris Taylor, M.Sc. P.Geo, Vice President Exploration at 604-681-0084.

**Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable

**Item 7. Omitted Information**

Not applicable

**Item 8. Executive Officer**

The following executive officer of the Company is knowledgeable about the material change disclosed in this report.

Paul Matysek, Acting President and Chairman  
Business Telephone No.: 604-681-0084

**Item 9. Date of Report**

DATED at Vancouver, British Columbia, this 12th day of January, 2012.

*(Signed) Paul Matysek*

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Paul Matysek  
Acting President and Chairman