

VIA SEDAR

8 January 2014

Alberta Securities Commission
British Columbia Securities Commission
Manitoba Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Ontario Securities Commission
Saskatchewan Financial Services Commission
Service Newfoundland and Labrador
Securities Office, Prince Edward Island

Dear Sirs/Mesdames:

Pancontinental Uranium Limited
Charley Creek, Located in Northern Territory - Australia
NI 43-101 Technical Report
Consent of Expert

The undersigned has been responsible for preparing or supervising the preparation of all or a portion of the technical report titled "*Charley Creek, Located in Northern Territory - Australia NI 43-101 Technical Report*" and dated 23 December 2013 (the "**Technical Report**") to be filed with the applicable Canadian securities regulatory authorities by Pancontinental Uranium Limited ("Pancon"). Pursuant to Section 8.3 of National Instrument 43-101 – *Standards of Disclosure for Mineral Projects*, the undersigned consents to the public filing of the Technical Report (*Charley Creek, Located in Northern Territory - Australia* dated 23 December 2013), and the use of extracts from the Technical Report in the January 2014 Pancon Press Release "*Pancon Completes and Files Charley Creek NI 43-101 Technical Report*". The undersigned confirms that he has read the aforementioned document and that it fairly and accurately represents the information in the Technical Report.

Sincerely,



Adrian J. Brett

Senior Associate of Behre Dolbear Australia Pty Limited