



## NEWS RELEASE

### NRG Metals Announces Non-Brokered Private Placement

**Vancouver, BC / April 4, 2016 / NRG Metals Inc.** (TSX.V: NGZ) (OTC Pink: PGOFF) (Frankfurt: OGPN) is pleased to announce that, subject to the approval of the TSX Venture Exchange, it proposes to raise up to CAD \$250,000 through a non-brokered private placement of up to 5,000,000 units at a price of CAD \$0.05 per unit. Each unit will consist of one common share and one transferable common share purchase warrant of the Company, with each warrant exercisable for a period of three years from the closing at a price of \$0.10 per share.

Additionally, the Company proposes to raise up to \$250,000 through a non-brokered private placement of up to 5,000,000 flow-through units at a price of CAD \$0.05 per flow-through unit. Each flow-through unit will consist of one common share and one transferable non flow-through common share purchase warrant of the Company, with each warrant exercisable for a period of three years from the closing at a price of \$0.10 per share.

Finder's fees may be payable in cash and warrants in accordance with the policies of the TSX Venture Exchange. All securities issued in connection with the private placement are subject to a 4-month hold period in Canada. The private placement proceeds will be used to complete initial exploration work at the L.A.B. (Lac Aux Bouleaux) Graphite Project, for continued evaluation of the Groete Gold Copper Project in Guyana, and for general working capital.

The Company is evaluating the L.A.B. Graphite Project, located in Quebec, Canada. The Property is situated in a very active graphite exploration and production area, and is adjacent and contiguous to the south of the TIMCAL (Imerys Graphite & Carbon Mine) Mine, one of only two graphite mines producing in North America. SGS Canada have performed extensive metallurgical testing on project samples, returning up to 96.7% C(g) ( see NI 43-101 Technical Report September 8, 2015), indicating the potential to produce a marketable graphite concentrate with simple flotation. The claims are road accessed, with water, power and technical support available locally. A recent airborne survey by Prospectair of Quebec has identified multiple conductor targets.

In addition the Company holds 100% ownership in the Groete Gold Copper Deposit, located in Guyana, South America. The project contains a NI 43-101 defined resource as described in a press release dated January 24, 2013. The report further details that the Groete Gold Copper Project contains a Inferred Resource of 1.59 M gold equivalent (AuEq) ounces at 0.66 g/t AuEq, which is comprised of 74.8 million tonnes grading 0.49 g/t Au and 0.12% Cu. There is potential to expand the resource as it is open in all directions.

Dr. Arthur Darryl Drummond, P.Eng. who is a member of the Association of Professional Engineers of British Columbia (Lic. # 5778), and a Qualified Person as defined in NI 43-101 has prepared, and supervised the preparation of this press release and approves the technical and scientific disclosure of the press release. For additional information please visit the company website [www.nrgmetalsinc.com](http://www.nrgmetalsinc.com).

On Behalf of the Board of Directors

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*The TSX Venture Exchange has not reviewed the content of this news release and therefore does not accept responsibility or liability for the adequacy or accuracy of the contents of this news release.*

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This news release contains certain “forward- looking statements” within the meaning of Section 21E of the United States Securities and Exchange Act of 1934, as amended. Except for statements of historical fact relating to the Company, certain information contained herein constitutes forward- looking statements. Forward-looking statements are based upon opinions and estimates of management at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors which could cause actual results to differ materially from those projected in the forward looking statements. The reader is cautioned not to place undue reliance on forward-looking statements. The transaction described in this news release is subject to a variety of conditions and risks which include but are not limited to: regulatory approval, shareholder approval, market conditions, legal due diligence for claim validity, financing, political risk, security risks at the property locations and other risks. As such, the reader is cautioned that there can be no guarantee that this transaction will complete as described in this news release. We seek safe harbour.