MATERIAL CHANGE REPORT

Form 51-102F3
Section 7.1 of National Instrument 51-102

Item 1. Name and Address of Company

GoldTrain Resources Inc.
#1801-180 Dundas Street West
Toronto, Ontario M5G 1Z8
Telephone: (416) 595-5151
Facsimile: (416) 595-5959

Item 2. Date of Material Change

March 17, 2010

Item 3. News Release (including date and method of dissemination)

A new release was issued via Stockwatch on March 17, 2010.

Item 4. Summary of Material Change

GoldTrain Resources Inc. announced that it has received assay results from the latest drill program completed on the Chiniguchi River Property.

Item 5. Full Description of Material Change

GoldTrain Resources Inc. (CNSX: GT) ("GoldTrain") is pleased to announce that it has received assay results from the latest drill program completed on the Chiniguchi River Property.

Highlights Include:

Hole # JR07-30 - 26.0 m of 0.54% copper, 0.22% nickel, 0.65 g palladium/t, 0.16 g platinum/t, 0.20 g gold/t including 11.0 m of 0.62% copper, 0.26% nickel, 1.18 g palladium/t, 0.23 g platinum/t, 0.25 g gold/t

Hole # JR07-31 - 11.0 m of 0.55% copper, 0.22% nickel, 1.30 g palladium/t, 0.24 g platinum/t, 0.22 g gold/t

Hole # JR07-32 - 8.0 m of 0.71% copper, 0.34% nickel, 0.53 g palladium/t, 0.14 g platinum/t, 0.16 g gold/t

Hole # JR07-29 - 6.0 m of 0.62% copper, 0.26% nickel, 1.93 g palladium/t, 0.31 g platinum/t, 0.25 g gold/t

A 9-hole diamond drilling program totaling 826 m was drilled on GoldTrain's 75%-owned Janes Property in December, 2007. The core has been stored in a secure location at GoldTrain's field office in Hagar, Ontario. This drill program was designed to test the strike and down-dip extensions, as well as provide infill drilling of previous drill programs completed by joint-venture partners, Pacific North Capital Corp. and Anglo American Platinum Corp. The core was not logged or assayed until recently as GoldTrain was in the transformation of becoming a listed company.

A down-hole induced polarization (IP) survey of five drill holes completed in 2008 produced several off-hole anomalies that remain to be tested. Significant assay results from the recently completed diamond drilling program are listed in Table 1 below:

Table Significant results of the 2007 Diamond Drilling Program, Chiniguchi River Property

DDH #	From	To	Interval	Cu	Ni	Pd	Pt	Au
	(m)	(m)	(m)	%	%	gpt	gpt	gpt
JR07-29	7.20	27.00	19.80	0.48	0.20	1.09	0.20	0.19
Including	19.00	25.00	6.00	0.62	0.26	1.93	0.31	0.25
JR07-30	14.00	40.00	26.00	0.54	0.22	0.65	0.16	0.20
Including	28.00	40.00	11.00	0.62	0.26	1.18	0.23	0.25
JR07-31	13.00	37.00	24.00	0.55	0.21	0.73	0.17	0.20
Including	26.00	37.00	11.00	0.55	0.22	1.30	0.24	0.22
JR07-32	42.00	54.00	12.00	0.62	0.28	0.45	0.12	0.15
Including	46.00	54.00	8.00	0.71	0.34	0.53	0.14	0.16
JR07-27	27.00	28.00	1.00	0.18	0.07	1.29	0.23	0.13

Table 2 Diamond Drill Summary, Chiniguchi River Property

DDH	Easting	Northing	AZ	DIP	LENGTH (m)	Comments
JR07-27	547317	5171245	300	65	62	Anomalous Values
JR07-28	547317	5171245	300	45	74	Anomalous Values
JR07-29	547202	5171086	300	80	62	Significant Values
JR07-30	547238	5171129	300	80	71	Significant Values
JR07-31	547238	5171129	300	50	62	Significant Values
JR07-32	547215	5170929	300	50	71	Significant Values
JR07-33	547231	5170953	300	50	64	Not sampled off hole I.P Targets
JR07-34	547230	5171042	300	80	82	Not sampled off hole I.P Targets
JR07-35	547230	5171042	300	50	80	Not sampled off hole I.P Targets
JR07-36	547238	5171129	300	90	233	Anomalous Values Several off hole I.P targets

Analytical Method

Mineralized diamond drill hole intervals reported are down hole core lengths only. BQ diameter drill core samples are split in half; one half being retained in its original core box and the second half sent to an independent commercial laboratory for analysis. Samples are analyzed by ALS Chemex Laboratories in Vancouver, BC. Samples analyzed for precious metals are fire assayed with an ICP-AES finish. Samples analyzed for base metals are digested with an aqua regia digestion technique with an ICP finish.

All surface and diamond drilling programs were completed under the supervision of Joerg Kleinboeck, B.Sc., P.Geo, GoldTrain's Qualified Person as defined by National Instrument 43-101. Mr. Kleinboeck has reviewed and approved the scientific and technical content of this news release.

Technical Reports (in accordance with NI 43-101) detailing the Chiniguchi River Property (also known as the Janes Property) are available at *www.sedar.com*.

Item 6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Not applicable

Item 7. Omitted Information

Not applicable

Item 8. Executive Officer

Inquiries in respect of the material change referred to herein may be made to:
Brian Wright, President and Director
GoldTrain Resources Inc., Tel: (705) 967-0216

Item 9. Date of Report

This report is dated as of the 18th day of March, 2010.