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July 8, 2010

**British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange**

Dear Sirs/Mesdames:

Re: THEMAC Resources Group Limited (the “Company”)

I, Jeffrey Volk, M.Sc., CPG, FAusIMM, am a co-author of the NI 43-101 compliant technical report entitled “NI 34-101 Preliminary Assessment, THEMAC Resources Group Limited, Copper Flat Project, Sierra County, New Mexico” dated June 30, 2010 (the “Report”) and consent to the public filing of the Report with the securities regulatory authorities referred to above, and to the inclusion of a summary of information from the Report in the Company’s news release dated May 25, 2010 and the news release dated July 8, 2010 (together, the “News Releases”).

I confirm that I have read the News Releases and each fairly and accurately represents the technical information in the Report that supports the News Release.

Yours truly,

“Signed”
Jeffrey Volk, M.Sc., CPG, FAusIMM

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