

Raymond Ellison Irwin, CPG
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CONSENT OF QUALIFIED PERSON

To: All securities regulatory authorities,

I, Raymond Ellison Irwin, CPG, do hereby consent to public filing by THEMAC Resources Group, LTD. of the Technical Report titled "Copper Flat Project, Form 43- 101F1 Technical Report, Feasibility Study, New Mexico, USA" dated October 7, 2013 prepared by M3 Engineering and Technology Corporation, with all of the above securities and regulatory authorities. Additionally, I consent to the use of extracts or summaries of the subject Technical Report.

I also certify that I have read the Technical Report and that it fairly and accurately represents the information for which I am responsible.

Dated the 21st day of November, 2013.

A handwritten signature in black ink that reads "Raymond E. Irwin". The signature is written in a cursive style with a large, looped initial 'R'.

Signature of Qualified Person

Raymond E. Irwin

Print name of Qualified Person