Computershare
510 Burrard St, 3rd Floor
Vancouver BC, V6C 3B9
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Date: March 27, 2017

To: All Canadian Securities Regulatory Authorities

Subject: Themac Resources Group Limited

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	April 21, 2017
Record Date for Voting (if applicable) :	April 21, 2017
Beneficial Ownership Determination Date :	April 21, 2017
Meeting Date :	May 31, 2017
Meeting Location (if available) :	Suite # 1500 - 1055 West Georgia Street Vancouver, B.C.
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	88337H101	CA88337H1010

Sincerely,

Computershare
Agent for Themac Resources Group Limited