

Richard K. Zimmerman, R.G., SME-RM
M3 Engineering & Technology Corporation
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CONSENT OF QUALIFIED PERSON

TO: All securities regulatory authorities

I, Richard K. Zimmerman, R.G., SME-RM, do hereby consent to the filing by THEMAC Resource Group, Ltd. of the Technical Report titled "Copper Flat Project, Form 43-101F1 Technical Report, Feasibility Study Update, New Mexico, USA" dated effective December 11, 2018, prepared by M3 Engineering & Technology Corporation, with the above securities regulatory authorities. Additionally, I consent to the public filing of the summary of the Technical Report contained in the news releases of the Company dated February 28, 2020, and April 13, 2020, relating to the subject matter of the Technical Report (the "News Releases").

I also certify that I have read the News Releases and that each fairly and accurately represents the information in the Technical Report that I am responsible for.

Dated this 13th day of April 2020.

(Signed and Sealed) "*Richard K. Zimmerman*"

Signature of Qualified Person

Richard K. Zimmerman, M.Sc., R.G., SME-RM No. 3612900RM

Print name of Qualified Person