This is the form of a material change report required under Section 85(1) of the Securities Act and Section 151 of the Securities Rules.

BC FORM 53-901F
(Previously Form 27)
SECURITIES ACT
MATERIAL CHANGE REPORT UNDER SECTION 85(1) OF THE ACT

Item 1. **Reporting Issuer**

Jalna Resources Limited

Item 2. **Date of Material Change**

August 26, 2005

Item 3. **Press Release**

Press Release dated August 26, 2005, and forwarded to Stockwatch, Market News Publishing, the TSX Venture Exchange, the British Columbia Securities Commission, and the Alberta Securities Commission.

Item 4. **Summary of Material Change**

VANCOUVER (August 26, 2005) – The Company announces a non-brokered private placement.

Item 5. **Full Description of Material Change**

Jalna Resources Limited (the "Company") announces that it has agreed to a non-brokered private placement of its securities which will consist of the sale of up to 1,200,000 shares at a price of $0.225 per share for gross proceeds of $270,000.

The proceeds from the private placement will be used for general working capital purposes.

The private placement is subject to the approval of the TSX Venture Exchange.

Item 6. **Reliance on Section 85(2) of the Act**

Not applicable.

Item 7. **Omitted Information**

Not applicable.

Item 8. **Senior Officers**

George Leary - (403) 932-3775.

Item 9. **Statement of Senior Officer**

The foregoing accurately discloses the material change referred to herein.

DATED at Vancouver, BC, this 26th day of August, 2005.

"George Leary"
George Leary, President