

Form 51-102F3
MATERIAL CHANGE REPORT

Section 7.1 of National Instrument 51-102
Continuous Disclosure Obligations

1. Name and Address of Company

State the full name or your company and the address of its principal office in Canada.

Jalna Resources Limited
Suite 202 – 837 West Hastings Street
Vancouver, BC V6C 3N6

2. Date of Material Changes

State the date of the material change: April 4, 2006

3. News Release

The news release dated April 4, 2006 was filed with the TSX Venture Exchange and the British Columbia, and Alberta via SEDAR and disseminated through Canada Stockwatch, and Market News Publishing.

4. Summary of Material Change

Provide a brief but accurate summary of the nature and substance of the material change.

Jalna Resources Limited (the “Company”) announces that the directors of the Company have determined it would be beneficial to effect a split of the Company’s shares on a 2 new for one old basis. Additionally, the Company announces that it has negotiated a non-brokered private placement to raise \$850,000 by way of the issuance of up to 5,151,515 units at a price of \$0.165 per unit.

5. Full Description of Material Change

See attached News Release for full description.

6. Reliance on Section 7.1(2) or (3) of National Instrument 51-102

Not applicable.

7. Omitted Information

Not applicable.

8. Executive Officer

Give the name and business telephone number of an executive officer of your company who is knowledgeable about the material change and the Report, or the name of an officer through whom such executive officer may be contacted.

George Leary, President
Tel: 604/684-6264

9. Date of Report

DATED at Vancouver, B.C., this 4th day of April, 2006.

Jalna Resources Limited

“George Leary”

George Leary
President

JALNA RESOURCES LIMITED

Suite 202, 837 West Hastings Street
Vancouver, BC, V6C 3N6
Telephone: (604) 684-6264

FOR IMMEDIATE RELEASE

April 4, 2006

TSX Trading Symbol: JNA.H

Investor Contacts:

George M. Leary
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VANCOUVER – Jalna Resources Limited (the “Company”) announces that the directors of the Company have determined that, in order to assist the Company in its search for potential acquisitions, it would be beneficial to effect a split of the presently outstanding common shares of the Company on a 2 new for one old basis. The Company will make a further announcement regarding the effective date of the split once TSX Venture Exchange approval has been obtained.

Additionally, the Company is pleased to announce that it has negotiated a non-brokered private placement to raise \$850,000 by way of the issuance of up to 5,151,515 units (post forward split) at a price of \$0.165 per unit. Each unit is comprised of one common share and one share purchase warrant with each such warrant entitling the holder to purchase an additional common share of the Company for \$0.22 per share for one year.

The proceeds from the private placement will be used to pay outstanding liabilities and for general working capital.

Finder’s fees will be paid on a portion of the funds raised in connection with the private placement.

The transactions referred to in this press release are subject to the approval of the TSX Venture Exchange.

BY ORDER OF THE BOARD OF DIRECTORS

“George M. Leary”

George M. Leary
President

*The TSX Venture Exchange has not reviewed and does not accept responsibility
for the adequacy or accuracy of this news release.*