Shine Minerals Corp.

NOTICE OF CHANGE OF AUDITOR

To: Alberta Securities Commission
British Columbia Securities Commission
Davidson & Company LLP
Charlton and Company LLP

NOTICE IS HEREBY GIVEN that, on the advice of the audit committee of Shine Minerals Corp. (the "Company"), the board of directors of the Company resolved on February 18, 2025 that:

a) The ceasing of services provided by Davidson & Company LLP, Chartered Professional Accountants, to be effective February 19, 2025, as auditors of the Company be accepted, and

b) Charlton and Company LLP be appointed as auditors of the Company to be effective February 19, 2025 to hold office until the next annual meeting at remuneration to be fixed by the directors.

In accordance with **National Instrument 51-102** *Continuous Disclosure Obligations* ("**NI 51-102**") we confirm that:

a) Davidson & Company resigned as auditor of the Company at the request of the Company;

b) Davidson & Company LLP have not expressed any reservation in its reports for the fiscal years prepared and filed, for the years ended June 30, 2024 and June 30, 2023, of the Company;

c) the resignation of Davidson & Company LLP, and appointment of Charlton and Company LLP, as auditors of the Company were both considered by the audit committee and approved by the board of directors of the Company;

d) in the opinion of the Company, and the Board of Directors of the Company, there have been no "Reportable Events" as defined in **NI 51-102** in connection with the audits for the years ended June 30, 2024 and June 30, 2023 for the Company; and

e) the notice, resignation, and letters of the auditors have been reviewed by the Audit Committee and the Board of Directors.

Dated February 19, 2025

Per:

Ryan Cheung, CFO