



The authorized and issued capital of the Corporation is hereby amended by:

(a) Consolidating the issued and outstanding common shares in the capital of the Corporation on the basis 1 common share for each 5 common shares.

(b) No fractional common shares shall be issued upon the aforesaid consolidation and in the event that the consolidation results in a shareholder otherwise becoming entitled to a fractional common shares an adjustment shall be made to the nearest full common share.

(c) The aggregate stated capital with respect to the common shares resulting from such consolidated shall be equal to the aggregate stated capital of the issued and outstanding common shares so consolidated.

6. The amendment has been duly authorized as required by sections 168 and 170 (as applicable) of the *Business Corporations Act*.

La modification a été dûment autorisée conformément aux articles 168 et 170 (selon le cas) de la *Loi sur les sociétés par actions*.

7. The resolution authorizing the amendment was approved by the shareholders/directors (as applicable) of the corporation on

Les actionnaires ou les administrateurs (selon le cas) de la société ont approuvé la résolution autorisant la modification le

2012-01-26

(Year, Month, Day)  
(année, mois, jour)

These articles are signed in duplicate.  
Les présents statuts sont signés en double exemplaire.

SEA GREEN CAPITAL CORP.

(Print name of corporation from Article 1 on page 1)  
(Veuillez écrire le nom de la société de l'article un à la page une).

By/  
Par :

(Signature)  
(Signature)



R. Brian Murray

Director and Chief Financial Officer

(Description of Office)  
(Fonction)