

B3 no. 21148
File no. B/26186

ALBERTA SECURITIES ACT

Receipt for the Filing
of a Rights Offering Circular

Receipt is hereby acknowledged for the material dated: May 10, 2002

On behalf of: **ISEE3D Inc.**

The material submitted pursuant to sections 86(1)(o) and 131(1)(h) of the Securities Act is satisfactory for the purpose of providing written notice to the Executive Director.

SEDAR Project #438004

Document #: 2715083

DATED in Edmonton, Alberta on May 10, 2002.

AL/LJ/im

Alberta Securities Commission

Per: "Agnes Lau"
Deputy Director, Capital Markets

Original