51-102F3 Material Change Report

Item 1 Name and Address of Company

Oracle Energy Corp.
1400 – 1040 West Georgia Street
Vancouver, BC V6E 4H1

Item 2 Date of Material Change

November 16, 2018

Item 3 News Release

The news release dated November 16, 2018 was disseminated through Canada Stockwatch and Market News under section 7.1 of National Instrument 51-102.

Item 4 Summary of Material Change

Please refer to attached news release.

Item 5 Full Description of Material Change

Please refer to attached news release

5.1 Full Description of Material Change

Please refer to attached news release.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

N/A

Item 8 Executive Officer

Darrell McKenna, CEO

Item 9 Date of Report

November 19, 2018

ORACLE CLOSES $0.08 UNIT FINANCING

Vancouver, British Columbia November 16, 2018 –Oracle Energy Corp. ("**Oracle**" or the "**Company**") (TSX.V: OEC) (Frankfurt: O2E) announces that it submitted documents to the TSX Venture Exchange for approval for the final close of its $0.08 Unit financing previously announced October 31, 2018.

Subject to regulatory approval the Company will issue 7,035,000 units at $0.08 per unit for gross proceeds of $552,800. Each Unit consists of 1 common share of the Company and 1 common share purchase warrant, with each warrant being exercisable at $0.12 for 24 months. The Company is paying a cash finders fees of $28,196 and issuing 352,450 broker warrants exercisable at $0.08 for 24 months in relation to this financing. Net proceeds from the financing will be used to fund the ongoing acquisition of the Texas Eagleford assets by Oracle Oil and Gas LLC, a wholly owned subsidiary of Oracle, and for general corporate purposes.

All of the securities issued pursuant to the offering will be subject to a four-month plus one day hold period from the date of closing.

ON BEHALF OF THE BOARD OF DIRECTORS.

Darrell McKenna; Chairman and CEO

About Oracle Energy Corp.
Oracle Energy Corp. (TSX.V: OEC) (Frankfurt: O2E) is an oil and gas development company focused on acquiring development assets in North America and with a current focus in the Texas Eagle Ford.

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