

51-102F3 Material Change Report

Item 1 Name and Address of Company

Oracle Energy Corp.
1400 – 1040 West Georgia Street
Vancouver, BC V6E 4H1

Item 2 Date of Material Change

April 26, 2021

Item 3 News Release

The news release dated April 26, 2021 was disseminated through Canada Stockwatch and Market News under section 7.1 of National Instrument 51-102.

Item 4 Summary of Material Change s

Please refer to attached news release.

Item 5 Full Description of Material Change

Please refer to attached news release

5.1 Full Description of Material Change

Please refer to attached news release.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

N/A

Item 8 Executive Officer

Loren Currie, Director

Item 9 Date of Report

April 27, 2021



ORACLE ANNOUNCES TERMINATION OF AGREEMENT TO ACQUIRE METHANOGENESIS CORPORATION AND PENDING TRANSFER TO NEX

Vancouver, British Columbia – April 26, 2021. Oracle Energy Corp. (TSX.V: OEC, FRA: O2EM, OTC: OECCF) (“Oracle” or the “Company”) announces that it has terminated its previously announced letter of intent dated February 28, 2020 as amended on May 11, 2020 (the “LOI”) to acquire Methanogenesis Corporation as part of a “fundamental acquisition” as that term is defined by the policies of the TSX Venture Exchange (the “Exchange”).

The Company has been advised by the Exchange that its share listing will be transferred to NEX at the beginning of May whereupon the Company anticipates taking such steps as necessary to have its shares reinstated for trading as an NEX listed company.

Additional Information

In accordance with Exchange policy, the Company’s shares are currently halted from trading and will remain so until such time as the Company can satisfy NEX policies subsequent to the NEX listing.

ON BEHALF OF THE BOARD OF DIRECTORS.

Loren Currie, Director

About Oracle Energy Corp.

Oracle Energy Corp. (TSX.V: OEC, FRA: O2EM, OTC: OECCF) is classified an oil and gas development company on the TSX Venture Exchange.

For further information, please contact:

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Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release. Forward-looking statements in this release are made pursuant to the ‘safe harbour’ provisions of the Private Securities Litigation Reform act of 1995. Investors are cautioned that such forward-looking statements involve risks and uncertainties.