

LITHIUM X

ENERGY CORP.

October 27, 2016

VIA SEDAR

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Attention: Filings

Re: Lithium Energy Corp (formerly Royce Resources Corp.) (the "Issuer")
Management Discussion and Analysis (the "MD&A") for the year ended June 30, 2016
Project Number: 2544125; 2544126

The Issuer is hereby re-filing its MD&A for the year ended June 30, 2016.

Specifically, page 8 of the MD&A was amended to include all of the selected annual information for each of the three most recently completed financial years as required under Item 1.3 of Form 51-102F1.

No other changes have been made.

I trust the foregoing and attached are satisfactory.

Sincerely,

LITHIUM X ENERGY CORP.

"Daniel Kriznic"

Daniel Kriznic,
Chief Financial Officer