

MATERIAL CHANGE REPORT

ITEM 1. Name and Address of Company:

The Mint Corporation (the "Issuer")
2380 Wyecroft Road
Unit 4B
Oakville, ON L6L 6W1

ITEM 2. Date of Material Change:

March 7, 2014

ITEM 3. News Release:

A press release announcing the material change referred to in this report was issued on March 13, 2014 and disseminated through Marketwired.

ITEM 4. Summary of Material Change:

On March 7, 2014, the Issuer completed the issuance of \$5,501,000 of debentures and 7,106,041 warrants, in exchange for \$7,003,906 of previously issued debentures of the Issuer.

ITEM 5. Full Description of Material Change:

5.1 Full Description of Material Change

Refer to the press release of the Issuer dated March 12, 2014 which is incorporated by reference.

5.2 Disclosure for Restructuring Transactions

Not applicable

ITEM 6. Reliance on subsection 7.1(2) of National Instrument 51-102:

Not applicable

ITEM 7. Omitted Information:

Not applicable

ITEM 8. Executive Officer:

For further information contact:

Pierre G. Gagnon
Chief Executive Officer
(905) 467-4709

ITEM 9. Date of Report:

March 18, 2014