

MATERIAL CHANGE REPORT

ITEM 1. Name and Address of Company:

The Mint Corporation (the "Issuer")
2380 Wyecroft Road
Unit 4B
Oakville, ON L6L 6W1

ITEM 2. Date of Material Change:

May 23, 2014 and May 30, 2014

ITEM 3. News Release:

A press release announcing the material change referred to in this report was issued on May 30, 2014 and disseminated through Marketwired.

ITEM 4. Summary of Material Change:

On May 23, 2014, the Issuer completed the issuance of \$406,000 of debentures and on May 30, 2014 the Issuer completed the issuance of 520,888 warrants, in exchange for \$514,941 of previously issued debentures of the Issuer.

ITEM 5. Full Description of Material Change:

5.1 Full Description of Material Change

Refer to the press release of the Issuer dated May 30, 2014 which is incorporated by reference.

5.2 Disclosure for Restructuring Transactions

Not applicable

ITEM 6. Reliance on subsection 7.1(2) of National Instrument 51-102:

Not applicable

ITEM 7. Omitted Information:

Not applicable

ITEM 8. Executive Officer:

For further information contact:

Pierre G. Gagnon
Chief Executive Officer
(905) 467-4709

ITEM 9. Date of Report:

May 30, 2014