

MATERIAL CHANGE REPORT

ITEM 1. Name and Address of Company:

The Mint Corporation (the "Issuer")
333 Bay Street, Suite 650
Toronto, Ontario M5H 2R2

ITEM 2. Date of Material Change:

May 26, 2016

ITEM 3. News Release:

A news release announcing the material change referred to in this report was issued on May 26, 2016 and disseminated through Marketwired.

ITEM 4. Summary of Material Change:

On May 26, 2016, the Issuer announced that it will be offering rights to holders of its common shares of record as on June 3, 2016 in respect of an offering to subscribe for up to 73,642,790 common shares at a subscription price of \$0.05 per common share.

ITEM 5. Full Description of Material Change:

5.1 Full Description of Material Change

Refer to the news release of the Issuer dated May 26, 2016 which is incorporated by reference.

5.2 Disclosure for Restructuring Transactions

Not applicable

ITEM 6. Reliance on subsection 7.1(2) of National Instrument 51-102:

Not applicable

ITEM 7. Omitted Information:

Not applicable

ITEM 8. Executive Officer:

For further information contact:

Rishi Tibriwal
CFO
(647) 252-1675

ITEM 9. Date of Report:

May 26, 2016