

LIBERTY MINERAL EXPLORATION INC.
1413 Holly Street
Whitehorse, Yukon Territory
Y1A 4V2

August 18, 2000

VIA SEDAR

ALBERTA SECURITIES COMMISSION

19th Floor, 10025 Jasper Avenue
Edmonton, Alberta,
T5K 3Z5

Attention: Market Surveillance/Continuous Disclosure

BRITISH COLUMBIA SECURITIES COMMISSION

2nd Floor, 865 Hornby Street, Vancouver,
British Columbia, V6Z 2H4

Attention: Market Surveillance/Continuous Disclosure

**THE CANADIAN VENTURE EXCHANGE
INC.**

10TH Floor, 300 - 5th Avenue S.W.
Calgary, AB, T2P 3C4

Attention: Filings

Dear Sirs/Madams:

**Re: LIBERTY MINERAL EXPLORATION INC. - MATERIAL CHANGE REPORT
UNDER SECTION 118(1) OF THE SECURITIES ACT (ALBERTA) AND SECTION
85 OF THE SECURITIES ACT (BRITISH COLUMBIA)**

This letter is intended as a statement setting forth certain matters that may be a material change in the affairs of Liberty Mineral Exploration Inc. (the "Corporation"). For convenience, this letter is itemized in the same manner as Form 27 of the *Securities Act* (Alberta) and a similar form under the *British Columbia Securities Act* (British Columbia). Concurrent with this filing, this letter is being filed with the Canadian Venture Exchange Inc., being the only Exchange on which the Corporation's shares are currently listed.

Item 1 - Reporting Issuer

Liberty Mineral Exploration Inc.
1413 Holly Street
Whitehorse, Yukon Territory Y1A 4V2

Item 2 - Date of Material Change

The material changes occurred on or about August 11, 2000 and August 15, 2000.

Item 3 - Publication of Material Change

A News Release concerning the material change was issued on August 17, 2000 by CCN Disclosure at Whitehorse, Yukon Territory.

Item 4 - Summary of Material Change

See the news release attached as Schedule "A".

Item 5 - Full Description of Material Change

See the news release attached as Schedule "A".

Item 6 - Reliance on Section 118(2) of the Securities Act

N/A

Item 7 - Omitted Information

None

Item 8 - Senior Officer

The name of the Senior Officer of the Corporation who is knowledgeable about the material change and who can be contacted by the Commission is:

David Jamieson
President
(867) 633-3070

Item 9 - Statement of a Senior Officer

The foregoing accurately discloses the material change referred to herein.

DATED this 18th day of August, 2000.

Yours truly,

Liberty Mineral Exploration Inc.

Per: "David Jamieson"
DAVID JAMIESON, President