

Steven Rukavina

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WeirFoulds^{LLP}
BARRISTERS & SOLICITORS

May 18, 2001

Via SEDAR

To: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Canadian Venture Exchange

Attention: Continuous Disclosure Departments

Dear Sirs/Mesdames:

Re: Pele Mountain Resources Inc. (the "Company")

We act as counsel for the Company. We are filing electronically on behalf of the Company this letter and the attached Form 27 - Material Change Report dated May 17, 2001.

We are also filing electronically on behalf of the Company the \$80.00 filing fee required by Ontario for the Material Change Report.

Yours truly,

WeirFoulds LLP

"Steven Rukavina"

Steven Rukavina

SR/rk

Encl.

cc: Pele Mountain Resources Inc.
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