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BY SEDAR

Toronto, September 18, 2002

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Quebec Securities Commission
Canadian Venture Exchange

Dear Sirs/Mesdames:

RE : The Griffin Corporation

Please be advised that the document(s) filed under this Project is/are being re-filed to add the Alberta Securities Commission as a recipient agency as it was inadvertently omitted under the original submission.

Yours very truly,

"Pamela Barbieri"

Pamela Barbieri
Law Clerk