

Date: June 16, 2016

**Computershare**  
530-8th Avenue SW, 6th floor  
Calgary AB, T2P 3S8  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: PRIZE MINING CORPORATION**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

|                                                          |                                    |
|----------------------------------------------------------|------------------------------------|
| Meeting Type :                                           | Annual General and Special Meeting |
| Record Date for Notice of Meeting :                      | July 11, 2016                      |
| Record Date for Voting (if applicable) :                 | July 11, 2016                      |
| Beneficial Ownership Determination Date :                | July 11, 2016                      |
| Meeting Date :                                           | August 15, 2016                    |
| Meeting Location (if available) :                        | Calgary, AB                        |
| Issuer sending proxy related materials directly to NOBO: | No                                 |
| Issuer paying for delivery to OBO:                       | No                                 |

**Notice and Access (NAA) Requirements:**

|                            |    |
|----------------------------|----|
| NAA for Beneficial Holders | No |
| NAA for Registered Holders | No |

**Voting Security Details:**

|                    |                     |              |
|--------------------|---------------------|--------------|
| <b>Description</b> | <b>CUSIP Number</b> | <b>ISIN</b>  |
| COMMON SHARES      | 74270U200           | CA74270U2002 |

Sincerely,

**Computershare**  
Agent for PRIZE MINING CORPORATION