

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Makena Resources Inc. (the “Issuer”)
PO Box 10112, Pacific Centre
#1470 – 701 West Georgia Street
Vancouver, BC V7Y 1C6

Item 2 Date of Material Change

April 18, 2013

Item 3 News Release

The news release was disseminated through Stockwatch and Market News.

Item 4 Summary of Material Change

The Issuer announced that due to current market conditions, the Issuer had cancelled the private placement announced March 11 2013.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

See attached news release.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

Negar Adam, President (604) 646 6906

Item 9 Date of Report

April 18, 2013

Makena Resources Inc.
Suite 1470 – 701 West Georgia Street
Vancouver, BC V7Y 1C6

April 18, 2013

Trading Symbols:

MKN-TSX Venture

Makena Cancels Private Placement

Vancouver, British Columbia – April 18, 2013 – Makena Resources Inc. (the “Company”) (TSX-V: MKN) announces that due to current market conditions the Company has cancelled the private placement announced March 11 2013.

Contact Information
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“Negar Adam”
President, Director
Makena Resources Inc.

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