

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Makena Resources Inc. (the “Issuer”)
PO Box 10112, Pacific Centre
#1470 – 701 West Georgia Street
Vancouver, BC V7Y 1C6

Item 2 Date of Material Change

September 30, 2013 and October 3, 2013

Item 3 News Releases

The September 30, 2013 news release was disseminated through Stockwatch and Market News and the October 3, 2013 news release was disseminated through Executive Business Services Inc. on the North American circuit with at least 400,000 recipients with portals such as: Bloomberg, Globe Investor, Yahoo, and Market Wire.

Item 4 Summary of Material Change

On September 30, 2013, the Issuer announced that it had arranged a loan facility for up to \$500,000. On October 3, 2013, the Issuer announced that it had received TSX Venture Exchange approval regarding the agreement on the Patterson group of claims prospective for uranium and had closed on this option agreement.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

See attached news releases.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

Negar Adam, President (604) 646 6906

Item 9 Date of Report

October 9, 2013

Makena Resources Inc.
Suite 1470 – 701 West Georgia Street
Vancouver, BC V7Y 1C6

September 30, 2013

Trading Symbol:

MKN-TSX Venture

Makena Arranges a Loan Facility

Makena Resources Inc. (the “Company”) (TSX-V: MKN) wishes to announce that it has arranged a loan facility for up to \$500,000. Makena has agreed, subject to TSX Venture Exchange acceptance, to pay to the lenders a bonus equal to 20% of the loan and interest at a rate of 5% per annum. The bonus will be paid in common shares at a price of \$0.11 per share. The Company will draw down on the funds as it requires and at its sole discretion. The shares will be subject to a four-month plus one day hold period from the date of issue.

Tel: 1604.685.5150

Fax: 1604 689-1733

“Negar Adam”

President, Director

Makena Resources Inc.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this press release.

Makena Resources Inc.
Suite 1470 – 701 West Georgia Street
Vancouver, BC V7Y 1C6

October 3 , 2013

Trading Symbol:

MKN-TSX Venture

Makena Closes on Athabasca Uranium Prospect Bordering the Patterson Lake South Discovery

Makena Resources Inc. (the “Company”) (TSX-V: MKN) wishes to announce that it has received TSX Venture Exchange approval regarding the agreement on the Patterson group of claims prospective for uranium and has now closed on this option agreement. This acquisition consists of three claim blocks totalling 6,687 hectares (16,524 acres), which are all located in the Athabasca Basin. The west block directly borders the recent discovery at the Patterson Lake South (“PLS”) Prospect of Alpha Minerals Inc.’s (AMW—TSX Venture) and Fission Energy Corp.’s (FCU—TSX Venture). The other two blocks are in the direct vicinity of the discovery (please refer to maps on the Company’s website www.Makenaresourcesinc.com) Management is anticipating the starting operations on this new project this month.

Negar Adam, President of Makena states, “Being the smallest market capitalized company that borders this exciting discovery provides Makena with the opportunity to have tremendous leverage in this area. We anticipate an aggressive work plan to commence shortly and look forward to what impact this may have on our future growth.”

If you would like to be added to Makena’s email updates please send an email to makenaresourcesinc@gmail.com asking to be added.

Tel: 1604.685.5150
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“Negar Adam”
President, Director
Makena Resources Inc.

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